

Correlation Grid for Patient Assessment & Plan of Care

	Patient Assessment		Plan of Care
V502	Current health status		Incorporate into all POC tags
V505	Lab profile		
V506	Medication/immunization history		
V503	Appropriateness of dialysis prescription	V544	Achieve adequate clearance
V504	BP/fluid management needs	V543	Manage volume status
V507	Anemia	V547 V548 V549	Manage anemia Monitor Home patient ESA Monitor ESA response
V508	Renal bone disease	V546	Manage mineral metabolism
V509	Nutritional status	V545	Sustain effective nutritional status
V510 V514	Psychosocial needs Evaluate family/support systems	V552	Achieve & sustain appropriate psychosocial status through counseling/referrals; assess physical & mental functioning at least annually using standardized survey
V511	Access type/maintenance	V550 V551	Monitor/refer for vascular access Monitor/prevent failure
V512	Evaluate for self/home care	V553	Plan for home dialysis or rationale for non-candidacy
V513	Transplantation referral	V554	Plan for transplantation or rationale for non-referral
V515	Evaluate current physical activity level & voc/physical rehab	V555	Address patient's goal for rehab

Timelines for Patient Assessment/Plan of Care

V Tag	Patient Type	Activity	Timeline
V516	New*	*"New" means new to dialysis or making a change in treatment modality Initial comprehensive IDT assessment	<ul style="list-style-type: none"> Conventional HD patient: latter of 30 days or 13 HD treatments PD or HD patient on more frequent treatment schedule: 30 days excluding hospital days
V557	New	IDT plan of care (all elements)	Within latter of 30 days or 13 HD treatments
V517	New	IDT initial reassessment	3 months after initial IDT assessment completed
V558	New	Plan of care after initial reassessment	<ul style="list-style-type: none"> Implemented within 15 days If patient does not meet one or more targets, POC for that aspect adjusted
V519	Stable	Comprehensive IDT reassessment	Annually
V558	Stable	IDT plan of care post reassessment (all elements)	Implement updated POC within 15 days of annual reassessment
V520	Unstable	Comprehensive IDT reassessment "Unstable" definition includes but is not limited to: <ul style="list-style-type: none"> Extended or frequent hospitalization (>15 days or >3X/mo) Marked deterioration in health status Significant change in psychosocial needs Concurrent poor nutritional status, unmanaged anemia, & inadequate dialysis 	Complete reassessment each month
V558	Unstable	IDT plan of care post-reassessment	Implement updated POC within 15 days of reassessment
V516 V557	Current on 10/14/08	IDT assessments & plans of care	<ul style="list-style-type: none"> Facility to implement new requirements for current patients, with some completed each month, and all done by 10/14/09 POC updated for any aspect that does not meet target 3 month reassessment not required
V516	Transient or Transferred	Admitting facility IDT assessment when current IDT assessment & plan of care received from transferring facility	Initial within 3 months of admission (3 month reassessment not required)
V516	Transient or Transferred	Admitting facility IDT assessment when current IDT assessment & plan of care is not received from transferring facility	Initial within latter of 30 days or 13 HD treatments; PD patient or HD patient on more frequent treatment schedule: 30 days excluding hospital days
V556	Transient or Transferred	IDT plan of care at admitting facility	Implement POC within 15 days after assessment
V560	All	Seen by physician, APRN or PA	<ul style="list-style-type: none"> Monthly & periodically in-center while on dialysis If seen in office, facility must have system to obtain records from physician's office